

Qiuming CHEN Shanghai Office



Language: Chinese, English

Expertise: Corporate Real Estate & Construction

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Professional Background

Qiuming CHEN has extensive experience in M&A, PE/VC and foreign direct investment. She regularly advises leading PE/VC funds or other financial investors on their equity investments, trade sale, buyouts and IPO exit. Her deal experience ranges from venture capital financings to growth-stage and pre-IPO financings. She also frequently advises multinational corporations and other strategic investors on their mergers and acquisitions, direct investments, restructurings, dissolutions and other matters in China. She is especially familiar with laws and law practice on health care, real estate, TMT and manufacturing.

She has substantial experience in handling complex cross-border transactions. She has been regularly representing international investors, including, without limitation, Everpine, MSA, LB Investment Inc, Gaw Capital, Eberspächer Gruppe GmbH & Co., Ivanhoé Cambridge, Israel Chemical Limited, Swissport International Ltd., Altschool, Deutsche Bank, Sertus, KION Group, George Uhe Co., Inc., Ebroker. Her continuous access to foreign investors makes her well understand the differences among different legal, cultural and business environments and the impact of such differences on business operations.

Social Activities

School of Transnational Law, Peking University | Career Mentor

Honors and Awards

Representative Cases

Corporate

Advised Puhui Wealth Investment Management (Beijing) Co., Ltd. on the sale of convertible loan by its overseas listed parent company.

Advised Israel Chemical Limited on its buyout of a domestic fertilizer trading company located in Qingdao.

Represented Vanward Group (a listed company) for its purchasing the equity interests in Wanbo, a joint venture, held by Robert Bosch Investment Nederland B.V. and completed the merger filing.

Advised KION Group in its contemplated participation in the acquisition of UniCarriers, a Japanese forklift manufacturer.

Advised Certis International Pte. Ltd. for its buyout of a domestic security service provider.

Represented Nanofilm (a Singapore-listed company) in establishment of a joint venture with Shenzhen Everwin Precision Technology Co., Ltd..

Advised Eberspächer Gruppe GmbH & Co. KG on the restructuring of the Ambience project.

Represented Cathay Capital Holdings III, LP in its investment in Red Earth Group (including Red Earth (Shanghai) International Trading Co., Ltd., Shanghai Qianyu Industrial Co., Ltd., Only Information Technology (Shanghai) Co., Ltd., Shanghai Zhiyou Industrial Co., Ltd. and Shanghai Aoye Information Technology Co., Ltd.).

Represented Swissport International Ltd. for its acquisition of equity interests in an aviation ground handling company, an affiliate of a major airline entity.

Represented Beihai Yingpu Xinneng No. 1 Private Equity Fund Partnership (Limited Partnership) in its overseas investment.

Private Equity and Investment Funds

Advised Everpine Capital (a USD PE fund) in its buyout of the Cayman holding company of South Beauty Restaurant Group.

Represented Tian Haoshu and Feng Yu in the dispute among Ningbo Dadingshengye Investment Center (Limited Partnership) and Tian Haoshu, Feng Yu and the other founders on the equity redemption and put option rights.

Advised LB Investment (a USD fund affiliated with LG Corporation), together with RMB funds, on series A financings (two closings) of Beijing Homi, converting the latter into an equity joint venture.

Represented Ding Qiye in a lawsuit on the contract termination against Beijing Everlan New Energy Science & Technology Corporation for withdrawal of his investment in the target company.

Advised Shanghai Linfang Equity Investment Management Co., Ltd. in its acquisition of the general partnership shares in Shanghai Lingang Xinyuefang Shangchuang Equity Investment Fund Partnership (Limited Partnership) held by Xinchuang Investment Management Co., Ltd..

Advised Beijing Yiguan Network Information Consulting Co., Ltd. in its disputes on equity redemption and put option rights with various investors of different rounds.

Represented Fengshion Capital (a USD PE fund) in several venture capital (in the food industry) deals.

Represented Yīan (Inner Mongolia) Holdings Co., Ltd. in a shareholder confirmation lawsuit arising from its equity division.

Provided Chunshan Pu Jiang Investment Management Co., Ltd. with full-range legal services in respect of the fund raising, investment, management and exit of all the investment projects of its funds.

Represented the founders of Shanghai Q-Capital Eco Tech. Ltd. in the equity redemption disputes with the financial investor.

Real Estate and Construction

Advised Liaoning Xinyu Private Investment Fund Co., Ltd. for major infrastructure projects in the national cyber security industrial base in cooperation with 360 Security Technology Inc..

Advised MSA China Fund II L.P. on series A financings of Nanjing Suikun.

Advised Wuwo Network Technology (Shanghai) Co., Ltd. for its various series of financing.

Advised Wizture Holdings Pte. Ltd. in its acquisition of 20% equity interests in Nht (Yizheng) Co., Ltd..

Advised Xinyu Yushui District Urban Construction Investment Development Company in its investment of Xinyu Fushen Industrial Co., Ltd..

Advised Nam Kwong (Shanghai) Investment Co., Ltd. in its exit from its investment in Shanghai Yuecheng Building Co., Ltd..

Represented RREEF Investment GmbH (wholly owned subsidiary of Deutsche bank) in the disposal of its wholly-owned subsidiary, Dalian Hope Building Co.Ltd..

Advised Beijing Boda Konyuan Real Estate Development Co., Ltd. on its corporate division and restructuring.

Represented Gaw Capital in its indirect acquisition of several warehousing projects and properties from Vailog in different regions of China.
