

## **Family Wealth Management and Inheritance Legal Practice**

**Publishing Date:** November 2019

**Publisher:** Law Press

**Editor-in-Chief:** Dahui YUN

**Deputy Editors:** Hao LING, Wenhao DONG, Jinyuan YU

### **A Brief Introduction:**

This book is the product of a yearlong effort by the Wealth Planning Team of Hylands Law Firm. The editor-in-chief of the book is Dahui YUN, the founder and head of the wealth planning team of Hylands, and the associate editors are partners Hao LING, Wenhao DONG, and Jinyuan YU. Members of the wealth planning team and several external consultants also contributed to the development of this book. The book has 516,000 words, divided into four parts and nineteen chapters. The four parts of the book are Family Wealth Management, Family Wealth Inheritance, Family Business Management, and Family Governance.

The first part of the book, Family Wealth Management, introduces legal issues and risk prevention of cash asset management, real estate investment and management, foreign equity investment and management, family business intellectual property planning management, overseas investment and management, tax planning, family charitable funds, and charitable trusts. The second part, Family Wealth Inheritance, introduces three major inheritance tools in detail: the legal system of a family trust, the application of large-value insurance policies, and the legal issues and the application of wills in family wealth inheritance. Family Business Management in the third part introduces family business equity planning, family business governance, family business inheritance, family business and entrepreneur wealth, and criminal legal risk prevention. The fourth and final part, Family Governance, introduces the family governance structure, family charter, marriage conclusion, offspring training, and pension.

A major feature of this book is that it thoroughly examines and aptly summarizes the legal issues involved in family wealth management and inheritance, aiming to help readers get a firm grasp of the subject. As Peizhong GAN, Professor of Peking University, President of the China Commercial Law Research Association, and Dean of Lanzhou University Law School stated in the preface, "this book is a summary of the understandings and observations of Lawyer YUN and his team on the family wealth management business. This book is a product of efficient teamwork and took one year to complete. It brings out a comprehensive and detailed introduction to family wealth management and inheritance, which involves multiple legal fields, such as finance, property, land management, urban real estate management, intellectual property, taxation, company law, foreign business law, investment law, family law, etc. By analyzing several legal provisions and case studies, this book brings many legal risks in family wealth management and inheritance to the attention of the readers. The

book impresses readers with its content, structure, and humorous language. It introduces complicated legal knowledge in simple language that even a layman can understand. By reading this book, the readers can not only find solutions to common issues they might encounter in family wealth inheritance but can also acquire a clear understanding of family wealth management and inheritance. This book explains the topics clearly, gives answers to many questions, and without a doubt is an excellent contribution to the industry and academia alike."

Peizhong GAN, the president of the China Commercial Law Research Association and Professor at Peking University wrote a preface for this book.

This book will be a useful guide for families in dealing with wealth management and inheritance arrangements, and for institutions that deal with related subjects, including wealth management institutions, family offices, trust institutions, insurance institutions, lawyer's offices, immigration and overseas study service institutions, and teaching and research institutions.

The book is elegantly bound; the cover takes the Forbidden City red as the main color, echoing the culture and history of the city and conveying an auspicious message to all families. It is the product of the Hylands Wealth Planning Team. Hylands always love to share knowledge with utmost sincerity and devotion. Hope you enjoy it!

This book has been published by Law Press and is available on Dangdang.com and JD.com. If you have any opinions on this book, please kindly let us know.

### **About the Author:**

Dahui YUN: Senior partner of the Hylands Law Firm, founder and director of Hylands Wealth.

Practicing fields: Family and family business wealth planning, top-level wealth structure design, inheritance tool application, cash assets, equity, artwork trust scheme design, equity structure design, family/family dilemma, dilemma solutions, design of marriage, inheritance, family business culture system, drafting of family constitution, the establishment of domestic and foreign family offices.

Positions: Standing director of China Business Law Research Association, CPB private banker certification trainer of International Financial Planning Standards Committee China Committee (FPSB China), part-time professor of Law School of the Renmin University of China, Beijing Foreign Studies University, Seoul University of Science and Technology, South Korea, etc. A doctoral tutor in art finance. Academic member of China-Korea art finance researcher. Director of Artwork Legal Affairs Research Institute of Beijing Culture and Entertainment Law Society, Deputy Director of Legal Affairs Department of China Collectors Association, expert of Guangdong

Cultural Industry Bidding Evaluation Expert Database, A researcher in the field of artwork of Xi'an Arbitration Research Institute, and an arbitrator of Hainan International Arbitrator committee.

Honors: Ranked in the 2022 Chambers Greater China 'Private Wealth Management Recommended List, Chambers 2021 Asia-Pacific 'Family Wealth and Inheritance' Key Recommended Lawyer, won the Thomson Reuters ALB2019 Client Preferred Lawyer Award in July 2019, and 'China Business Law' A-List Chinese elite lawyer list in 2019 and 2021.