M&A Blue Book: China M&A Report (2022)

1. Publishing Date: September 2022

2. A Brief Introduction

Wei WANG, the founding president of the All-China Mergers and Acquisitions Association, is the honorary editor-in-chief and Yong CAI, executive vice president of the All-China Mergers and Acquisitions Association, is the editor-in-chief of this book. Kang LI, Chief Economist of Xiangcai Securities, serves as the executive editor. Published by the Social Sciences Literature Publishing House, this book is a major research achievement of the All-China Mergers and Acquisitions Association in 2022.

The book has a total of more than 400,000 words and is divided into seven parts: General Report, Policies, and Regulations, Industry, Special Topics, Hot Spots, Cases, and Appendix. It comprehensively records the changes that happened in the domestic and foreign M&A markets in 2021 and elaborates on the M&A status of various industries, listed companies, and mixed-ownership enterprises. The book also summarizes and analyzes the development trend of M&A funds in 2021, and reviews laws, regulations, and policies related to M&A, in addition to introducing the hot spots of the M&A market in the previous year. Specifically, this book focuses on the analysis of new trends of mergers and acquisitions in related industries under anti-monopoly supervision and within the framework of ESG investment. At the same time, the book also discusses the status and trends of cross-border mergers and acquisitions under the influence of COVID-19, as well as mergers and acquisitions in the Metaverse field. It also conducts a thorough analysis of many M&A that influenced the market greatly in 2021. This book will serve as an important reference for stakeholders in the M&A industry. Attorney Yueqian YAO participated in the writing of the cross-border M&A chapter of the book and translated the abstract.

3. About the Author

Attorney Yuexi YAO, the managing partner of Hylands (Shanghai) Law Firm, graduated from Shanghai Jiaotong University and pursued higher studies from the NY University School of Law. Attorney YAO has obtained lawyer qualifications both from China and the state of New York. She has considerable experience in the legal field and worked for reputed international law firms in the United States and large law firms from China.

Attorney YAO has been recognized in 2020-2022 Chambers Asia Pacific/Greater China 'Corporate/Commercial', 2022 Chambers Global 'Corporate/M&A', and 2022 The Legal 500 Asia Pacific 'Corporate/M&A'.

Attorney YAO is a member of the International Investment Committee of the Shanghai Lawyers Association and works as an independent director of the Shanghai Stock Exchange. She is a part-time lecturer at the KoGuan Law School of Shanghai Jiaotong University and a practical tutor at the Shanghai University of Political Science and Law. She is included in the foreign-related lawyer database of Shanghai and selected for the Top Ten Outstanding Young Lawyers of Shanghai Pudong New Area. Attorney YAO focuses her practice on domestic and overseas investment and mergers and acquisitions, private equity funds, legal affairs related to the new economy, domestic and overseas complex commercial dispute resolution, etc.

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